

Supplementary Information for Investors in the United Kingdom

MUFG Global Fund SICAV

Société d'Investissement à capital variable à compartiments multiples (the "Investment Company")

This supplementary information forms part of and should be read in conjunction with the Prospectus or Key Investor Information Document ("KIID"), as the case requires. Unless otherwise stated, capitalised terms in this supplementary information shall have the same meaning as in the Prospectus or KIIDs. This supplementary information, as well as the KIIDs and Prospectus are provided to United Kingdom investors in English. The Prospectus is dated May 2017 and is valid until such time as the Prospectus and/or KIIDs are amended by means of an addendum or otherwise.

The content of this supplementary information and of the Prospectus or KIIDs mentioned above has been approved for the purposes of section 21 of the Financial Services and Markets Act 2000 by the Investment Company, which as a scheme recognised under section 264 of that Act is an authorised person and as such is regulated by the Financial Services Authority. Nothing in the supplementary information should be construed as advice on the merits of an investment in the Investment Company or otherwise.

If you are in any doubt about the contents of this supplementary information you should consult a person authorised for the purposes of the Financial Services and Markets Act 2000 who specialises in advising on the acquisition of shares and other securities.

The Directors of the Investment Company are the persons responsible for this supplementary information. To the best of their knowledge the information provided is in accordance with the facts and makes no omission likely to affect the import of such information.

General Information

The Investment Company is a Fund established in Luxembourg with a variable capital, société d'investissement à capital variable, that may offer a choice of several separate sub-funds investing in transferable securities and/or other liquid financial assets permitted by Part I of the law of December 17, 2010 related to undertakings for collective investments transposing Directive 2009/65/EC of the European Parliament and of the Council of 13 July 2009 on the coordination of laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities ("UCITS"), as such has been and as such may be amended from time to time.

The attention of potential investors in the United Kingdom ("UK") is drawn to the description of risk factors connected with an investment in the Investment Company in the section titled "Risk Factors" of the Prospectus.

The Investment Company is a recognised scheme in the UK for the purposes of the Financial Services and Markets Act 2000 (the "Act") by virtue of section 264 of that Act and is registered with the FCA. The content of this document and of the Prospectus or KIIDs has been approved for the purposes of section 21 of the Act by the Investment

Company, which as a scheme recognised under section 264 is an authorised person, and as such is regulated by the Financial Conduct Authority (“FCA”). This document and the Prospectus and KIIDs mentioned above may accordingly be distributed in the UK without restriction. Copies of this document and the Prospectus and KIIDs have been delivered to the FCA as required under the Act.

The Prospectus (together with this UK Addendum) is distributed in the United Kingdom by Mitsubishi UFJ Asset Management (UK) LTD., whose registered office is at 24 Lombard Street, London EC3V 9AJ. Mitsubishi UFJ Asset Management (UK) LTD. act on behalf of the Investment Company whose registered address is 287-289, route d’Arlon, L-1150 Luxembourg.

Any investor wishing to make a complaint regarding any aspect of the Investment Company, or its operations, may do so directly to Mitsubishi UFJ Asset Management (UK) LTD or to the Investment Company. Similarly, any investor wishing to arrange for redemption of an investment in the Investment Company may do so by notice in writing to either the Investment Company or Mitsubishi UFJ Asset Management (UK) LTD. The Net Asset Value per Share of each class of shares is available on each dealing day at the offices of the Investment Company and at the office of Mitsubishi UFJ Asset Management (UK) LTD. Shareholders may view the Net Asset Value per Share on <http://www.uk.am.mufg.jp>.

Copies of the following documents may be inspected free of charge during usual business hours on any day (with the exception of Saturday, Sunday and public holidays) at the offices of the Investment Company, and at the offices of Mitsubishi UFJ Asset Management (UK) LTD.:

- a) The Fund’s full prospectus;
- b) The Fund’s Key Investor Information Documents (KIID);
- c) The Fund’s Articles of Incorporation; and
- d) The Fund’s most recently published annual and semi-annual reports.